### APPENDIX II

JLATION TK	ENDO -	SKA			Annua	AA
JLATION TR ND ISLAND, 2024	1(1)		Total Change	Percent	Change	<u>Percen</u>  +1.3%
nd Island:	2000 2010 <b>2019</b>	Population 42,940 48,520 52,850 54,060	+5,580 $+4,330$ $+1,210$ $+1,825$	+13.0% +8.9% +2.2% +3.4%	+558.0 $+541.2$ $+242.0$ $+365.0$ $+455.6$	+1.1% $+0.4%$ $+0.7%$ $+0.9%$
Low Medium High ED Boost*	2024 2024 2024 2024	54,675 $55,128$ $55,595$	+2,278 +2,745	+4.3% +5.2%  +5.3%	+549.0	+1.0 +0. +0.
ffective Iarket rea**:	2000 2010 <b>2019</b> <b>2024</b>	77,708 81,850 85,804 87,971	$^{+4,142}$ $^{+3,954}$ $^{+2,167}$	+4.8% +2.5%	+494.2 +433.4 +507.3	+0
Hall County:	2000 2010	61 602	+5,073 $+2,995$ $+2,529$	+9.5% +5.1% +4.1%	$+374.4 \\ +505.8$	+ + mation a

GRAND ISLAND TABLE PROFILE.

TABLE 1 POPULATION TRENDS AND PROJECTIONS GRAND ISLAND, NEBRASKA 2000-2024

			<u>To</u>	<u>otal</u>	An	<u>nual</u>
	<u>Year</u>	<b>Population</b>	<u>Change</u>	Percent	<b>Change</b>	Percent
Grand Island:	2000	42,940				
	2010	$48,\!520$	+5,580	+13.0%	+558.0	+1.3%
	2019	$52,\!850$	+4,330	+8.9%	+541.2	+1.1%
Low	<b>2024</b>	54,060	+1,210	+2.2%	+242.0	+0.4%
Medium	<b>2024</b>	54,675	+1,825	+3.4%	+365.0	+0.7%
High	<b>2024</b>	55,128	+2,278	+4.3%	+455.6	+0.9%
ED Boost*	$\boldsymbol{2024}$	55,595	+2,745	+5.2%	+549.0	+1.0%
Effective	2000	77,708				
Market	2010	81,850	+4,142	+5.3%	+414.2	+0.5%
Area**:	2019	85,804	+3,954	+4.8%	+494.2	+0.6%
	<b>2024</b>	87,971	+2,167	+2.5%	+433.4	+0.5%
Hall County:	2000	53,534				
man County:		*	 079	 LO <b>E</b> 0/	 - <b>FO</b> 7-2	
	2010	58,607	+5,073	+9.5%	+507.3	+1.0%
	2019	61,602	+2,995	+5.1%	+374.4	+0.6%
	2024	64,131	+2,529	+4.1%	+505.8	+0.8%

<sup>\*</sup>Population estimated due to an *Economic Development (ED) Boost* via increased job creation and housing development. "High 2024 = 820 Additional FTE Positions in the next 5 years. "ED Boost" 2024 = 985 Additional FTE positions in the next five years.

<sup>\*\*</sup>Grand Island Metropolitan Statistical Area, consisting of Hall, Hamilton, Howard and Merrick Counties. Source: 2000, 2010 Census; 2011-2017 Census Population Estimates.

TABLE 2
POPULATION ESTIMATES
STATE OF NEBRASKA / CITY OF GRAND ISLAND / HALL COUNTY, NEBRASKA 2010-2017

		% Change	Grand	% Change	Hall	% Change
	<u>Nebraska</u>	<b>Since 2010</b>	<u>Island</u>	Since 2010	County	<b>Since 2010</b>
2010 Census	1,826,341		48,520		58,607	
July 2011 Est.	1,841,641	+0.8%	49,448	+1.9%	59,549	+1.6%
July 2012 Est.	1,854,862	+1.6%	49,981	+3.0%	60,187	+2.7%
July 2013 Est.	1,867,414	+2.2%	50,431	+3.9%	60,613	+3.4%
July 2014 Est.	1,880,920	+3.0%	50,974	+5.1%	61,202	+4.4%
July 2015 Est.	1,893,564	+3.7%	51,098	+5.3%	61,300	+4.6%
July 2016 Est.	1,907,603	+4.4%	51,332	+5.8%	61,530	+5.0%
July 2017 Est.	1,920,076	+5.1%	51,390	+5.9%	61,519	+5.0%

Source: 2010 Census, 2011-2017 Census Population Estimates.

Hanna:Keelan Associates, P.C., 2019.

TABLE 3
POPULATION AGE DISTRIBUTION
TRENDS AND PROJECTIONS
GRAND ISLAND, NEBRASKA
2000-2024

Age Group	<u>2000</u>	<u>2010</u>	2000-2010 <u>Change</u>	<u>2019</u>	<u>2024</u>	2019-2024 <u>Change</u>
19 and Under	12,218	14,608	+2,390	16,214	16,848	+634
20-34	9,343	9,867	+524	10,430	10,699	+269
35-54	11,942	12,549	+607	13,337	13,630	+293
55-64	3,364	5,210	+1,846	6,260	6,773	+513
65-74	2,946	2,932	-14	3,004	3,029	+25
75-84	2,283	$2,\!259$	-24	2,287	2,325	+38
<u>85+</u>	<u>844</u>	1,095	<u>+251</u>	1,318	1,371	<u>+53</u>
Totals	42,940	48,520	+5,580	52,850	54,675	+1,825
Median Age	34.8	34.7	-0.1	34.6	34.7	+0.1

Source: 2000, 2010 Census.

TABLE 4 SPECIFIC HOUSEHOLD CHARACTERISTICS GRAND ISLAND/EMA, NEBRASKA 2000-2024

	<u>Year</u>	<u>Population</u>	Group <u>Quarters</u>	Persons in <u>Households</u>	<u>Households</u>	Persons Per <u>Household</u>
Grand	2000	42,940	1,091	41,869	16,426	2.55
Island:	2010	48,520	1,058	47,462	18,326	2.59
	2019	$52,\!850$	1,045	51,805	19,825	2.61
	<b>2024</b>	54,675	1,037	53,638	$20,\!551$	2.61
	2024*	55,595	1,050	54,545	20,739	2.63
Effective	2000	77,708	1,578	76,130	29,614	2.57
Market	2010	81,850	1,474	80,376	31,535	2.55
Area**:	2019	85,804	1,412	84,392	33,225	<b>2.54</b>
	2024	87,971	1,398	86,573	34,218	2.53

<sup>\*</sup>ED Boost.

<sup>\*\*</sup>Grand Island Metropolitan Statistical Area, consisting of Hall, Hamilton, Howard and Merrick Counties. Source: 2000, 2010 Census.

TABLE 5
TENURE BY HOUSEHOLD
GRAND ISLAND/EMA, NEBRASKA
2000-2024

			Owi	ner	Rei	<u>iter</u>
		Total				
	<b>Year</b>	<b>Households</b>	<u>Number</u>	<b>Percent</b>	<u>Number</u>	<b>Percent</b>
Grand	2000	16,426	10,307	62.7%	6,119	37.3%
Island:	2010	18,326	11,186	61.0%	7,140	39.0%
	2019	19,825	11,736	<b>59.2</b> %	8,089	$\boldsymbol{40.8\%}$
	<b>2024</b>	$20,\!551$	12,063	<b>58.7</b> %	8,488	41.3%
	2024*	20,739	12,132	58.5%	8,607	41.5%
Effective	2000	29,614	20,385	68.8%	9,229	31.2%
Market	2010	31,535	21,420	67.9%	10,115	32.1%
Area**:	2019	$33,\!225$	21,895	<b>65.9</b> %	11,330	34.1%
	<b>2024</b>	34,218	22,002	$\boldsymbol{64.3\%}$	12,216	$\boldsymbol{35.7\%}$
♦DD D ↓						

<sup>\*</sup>ED Boost.

Hanna:Keelan Associates, P.C., 2019.

TABLE 6
HOUSEHOLDS BY HOUSEHOLD SIZE
GRAND ISLAND, NEBRASKA
2010 & 2016 ESTIMATE

	1	2	3	4	5	6	7+
<u>Year</u>	Person	Persons	Persons	Persons	Persons	Persons	Persons
2010	5,342	5,782	2,567	2,260	1,336	598	441
2016	5,264	5,984	2,893	2,580	1,407	465	266

Source: 2010 Census & 2012-2016 American Community Survey.

<sup>\*\*</sup>Grand Island Metropolitan Statistical Area, consisting of Hall, Hamilton, Howard and Merrick Counties. Source: 2000, 2010 Census.

TABLE 7
HOUSEHOLD INCOME
TRENDS AND PROJECTIONS
GRAND ISLAND, NEBRASKA
2000-2024

		2016			2024	% Change
Income Group	<b>2000*</b>	$\underline{\mathbf{Est.*}}$	2019	2024	ED Boost	2019 - 2024
All Households						
Less than \$10,000	1,703	1,443	1,329	1,070	1,070	-19.5%
\$10,000-\$19,999	2,522	2,090	1,888	1,614	1,646	-14.5%
\$20,000-\$34,999	3,710	3,328	3,342	3,303	3,318	-1.1%
\$35,000-\$49,999	3,240	2,751	2,811	2,931	2,982	+4.2%
\$50,000 or More	5,207	9,247	<b>10,454</b>	11,633	11,723	<u>+11.2%</u>
Totals	16,382	18,859	19,825	$20,\!551$	20,739	+3.6%
Median Income	\$36,044	\$49,118	\$52,060	\$55,390	\$55,946	+6.4%
Renter Households						
Less than \$10,000	1,227	1,107	1,031	863	863	-16.2%
\$10,000-\$19,999	1,497	1,443	1,328	1,157	1,179	-12.9%
\$20,000-\$34,999	1,789	1,843	1,895	1,962	1,991	+3.5%
\$35,000-\$49,999	907	1,180	1,242	1,431	1,475	+15.2%
\$50,000 or More	715	2,355	2,593	<b>3,074</b>	<u>3,099</u>	<u>+18.5%</u>
Totals	6,135	7,928	8,089	8,488	8,607	+4.9%
Median Income	\$22,011	\$30,679	\$33,205	\$36,590	\$37,008	+10.2%
Households 65+ Yrs.						
Less than \$10,000	577	420	400	$\bf 332$	332	-17.0%
\$10,000-\$19,999	984	725	661	$\bf 622$	622	-6.0%
\$20,000-\$34,999	947	778	777	<b>739</b>	739	-4.9%
\$35,000-\$49,999	592	695	<b>743</b>	831	831	+11.7%
\$50,000 or More	<u>667</u>	1,553	<u>1,816</u>	<b>1,978</b>	<u>1,978</u>	<u>+8.9%</u>
Totals	3,767	4,171	4,398	4,502	4,502	+2.3%
Median Income	\$27,643	\$37,161	\$41,050	\$43,880	\$43,880	+6.8%

<sup>\*</sup> Specified Data Used. 2016 Estimate subject to Margin of Error.

Source: 2000 Census.

2012-2016 American Community Survey. Hanna: Keelan Associates, P.C., 2019.

TABLE 8
PERSONS RECEIVING SOCIAL SECURITY INCOME
HALL COUNTY, NEBRASKA
2017

Social Security Income-2017	Number of Beneficiaries
Retirement Workers	
Retired Workers	7,810
Wives & Husbands	300
Children	110
Survivor Benefits	
Widows & Widowers	675
Children	325
<u>Disability Benefits</u>	
Disabled Persons	1,345
Wives & Husbands	20
Children	265
Total	10,850
Aged 65 & Older	
Men	3,700
Women	4,615
Total	8,315
Supplemental Security Income-2017	
Aged	105
Blind & Disabled	837
Total	942
Source: Department of Health and Human Services, Social Security Administration, 2018.	

TABLE 9
PER CAPITA INCOME
TRENDS AND PROJECTIONS
HALL COUNTY / STATE OF NEBRASKA
2012-2024

	Hall Co	<u>unty</u>	<u>State of Nebraska</u>		
Year	<u>Income</u>	% Change	<u>Income</u>	% Change	
2012	\$37,286		\$46,066		
2013	\$36,581	-1.9%	\$45,876	-0.4%	
2014	\$37,805	+3.3%	\$48,419	+5.5%	
2015	\$39,095	+3.4%	\$49,567	+2.3%	
2016	\$39,994	+2.3%	\$50,029	+0.9%	
2018	\$41,045	+2.6%	\$51,436	+2.8%	
2012-2018	\$37,286-\$41,045	+10.1%	\$46,166-\$51,436	+11.4%	
2018-2024	\$41,045-\$44,470	+8.3%	\$51,436-\$55,848	+8.5%	

Source: Nebraska Department of Economic Development, 2018.

Hanna:Keelan Associates, P.C., 2019.

TABLE 10 RACE AND HISPANIC ORIGIN GRAND ISLAND, NEBRASKA 2000, 2010 & 2016 ESTIMATE

	2000		2010		2016 Est.*	
		<u>% of</u>		<u>% of</u>		
Race	<u>Number</u>	<u>Total</u>	<u>Number</u>	<b>Total</b>	<u>Number</u>	% of Total
White	37,237	86.7%	38,839	80.0%	44,979	89.6%
Black/African Am.	180	0.4%	1,002	2.1%	1,256	2.5%
Am. Indian/Alaska Nat.	143	0.3%	503	1.0%	210	0.4%
Asian	562	1.3%	584	1.2%	674	1.3%
Hawaiian/Pacific Island.	71	0.2%	110	0.2%	94	0.2%
Other/Two or More Races	4,747	11.1%	7,482	15.4%	2,967	5.9%
Totals	42,940	100.0%	48,520	100.0%	50,180	100.0%
Hispanic Origin	6,845	$\boldsymbol{15.9\%}$	12,993	$\boldsymbol{26.8\%}$	15,014	<b>29.9</b> %

<sup>\*</sup>Subject to Margin of Error. Source: 2000, 2010 Census.

2012-2016 American Community Survey Estimate.

## TABLE 11 ESTIMATED <u>OWNER HOUSEHOLDS</u> BY INCOME COST BURDENED WITH HOUSING PROBLEMS GRAND ISLAND, NEBRASKA 2000-2024

	2000*	2015*	2019	$\boldsymbol{2024}$
Income Range	#/#CB-HP	#/#CB-HP	#/#CB-HP	#/#CB-HP
0%-30% AMI	450 / 355	570 / 445	614 / 479	639 / 498
31%-50% AMI	686 / 322	1,070 / 620	1,239 / 731	1,326 / 782
51%-80% AMI	1,637 / 542	1,910 / 730	2,036 / 847	2,108 / 875
81%+ AMI	<u>7,482 / 591</u>	7,500 / 420	7,847 / 370	<b>7,990 / 333</b>
Totals	10,255 / 1,810	11,050 / 2,215	11,522 / 2,427	11,737 / 2,488

<sup>\*</sup> Specified Data Used. 2015 Estimate subject to margin of error.

Source: 2000 & 2011-2015 CHAS Tables. Hanna: Keelan Associates, P.C., 2019.

## TABLE 12 ESTIMATED RENTER HOUSEHOLDS BY INCOME COST BURDENED WITH HOUSING PROBLEMS GRAND ISLAND, NEBRASKA 2000-2024

	2000*	2015*	2019	$\boldsymbol{2024}$
Income Range	#/#CB-HP	#/#CB-HP	#/#CB-HP	#/#CB-HP
0%-30% AMI	1,304 / 935	1,780 / 1,455	1,826 / 1,482	1,889 / 1,500
31%-50% AMI	$1{,}157 / 828$	1,620 / 1,180	1,693 / 1,234	1,773 / 1,242
51%-80% AMI	1,570 / 425	1,745 / 480	1,802 / 487	1,860 / 490
81%+ AMI	2,093 / 243	2,525 / 315	<b>2,768 / 327</b>	<b>2,966 / 340</b>
Totals	6,124 / 2,431	7,670 / 3,430	7,940 / 3,530	8,258 / 3,572

<sup>\*</sup> Specified Data Used. 2015 Estimate subject to margin of error.

Source: 2000 & 2011-2015 CHAS Tables. Hanna: Keelan Associates, P.C., 2019.

<sup>#=</sup> Total Households  $\#CB-HP=Households\ with\ Cost\ Burden-Housing\ Problems$ 

 $<sup>\# = \</sup>text{Total Households} \qquad \# CB\text{-}HP = Households \ with \ Cost \ Burden - Housing \ Problems$ 

#### TABLE 13 EMPLOYMENT DATA TRENDS AND PROJECTIONS GRAND ISLAND, NEBRASKA 2008-2024

	Number of		Percent
<u>Year</u>	<b>Employed Persons</b>	<b>Change</b>	<u>Unemployed</u>
2008	24,602		3.1%
2009	24,751	+149	4.2%
2010	24,795	+44	4.5%
2011	25,240	+445	4.4%
2012	25,889	+649	3.9%
2013	25,961	+72	3.7%
2014	25,767	-194	3.8%
2015	25,152	-615	3.8%
2016	25,060	-92	3.5%
2017	25,197	+137	3.4%
2018*	25,642	+445	2.9%
$\boldsymbol{2024}$	$26,\!325$	+683	<b>3.0</b> %
2008-2024	24,602-26,325	+1,723	3.1%- $3.0%$

<sup>\*</sup>Employment data as of August, 2018.

Source: Nebraska Department of Labor, Labor Market Information, 2018.

Hanna: Keelan Associates, P.C., 2019.

#### TABLE 14 CIVILIAN LABOR FORCE & EMPLOYMENT TRENDS AND PROJECTIONS GRAND ISLAND, NEBRASKA 1990-2024

	<u>1990</u>	2000	2010	<b>2018*</b>	2024
Civilian Labor Force	21,839	22,831	25,957	26,398	27,136
Unemployment	501	709	1,162	756	811
Rate of Unemployment	2.3%	3.1%	4.5%	2.9%	3.0%
Employment	21,338	22,122	24,795	25,642	$26,\!325$

#### **Change in Employment**

	$\underline{\mathbf{Number}}$	<b>Annual</b>	% Change	<u>% Annual</u>
1990-2000	+784	+78.4	+3.7%	+0.4%
2000-2010	+2,673	+267.3	+12.1%	+1.2%
2010-2018	+847	+105.9	+3.4%	+0.4%
2018-2024	+683	+136.6	+2.7%	+0.5%

<sup>\*</sup>Employment data as of August, 2018.

Source: Nebraska Department of Labor, Labor Market Information, 2018.

TABLE 15 WORKFORCE EMPLOYMENT BY TYPE HALL COUNTY, NEBRASKA	
AUGUST, 2018	
110 0001, 2010	
Workforce	
Non-Farm Employment	
(Wage and Salary)	34,455
Agriculture Forestry, Fishing & Hunting.	0
Mining, Quarrying and Oil/Gas Extraction.	*
Utilities.	*
Construction.	1,573
Manufacturing.	7,358
Wholesale Trade.	1,320
Retail Trade.	4,932
Transportation & Warehousing.	1,826
Information.	243
Finance & Insurance.	1,513
Real Estate & Rental/Leasing.	*
Professional, Scientific & Technical Services.	793
Management of Companies & Enterprises.	405
Administrative/Support/Waste.	1,420
Educational Services.	*
Health Care & Social Assistance.	3,638
Arts, Entertainment & Recreation.	300
Accommodation & Food Service.	2,786
Other Services (except Public Administration).	1,266
Federal Government.	651
State Government.	582
Local Government.	3,415
*Data not available because of disclosure suppression. Source: Nebraska Department of Labor, Labor Market Int	formation, 2018.

#### TABLE 16 HOUSING STOCK PROFILE / UNITS IN STRUCTURE GRAND ISLAND, NEBRASKA 2000 & 2016 ESTIMATE

<u>Year</u>	1 Unit	<u>2-9 Units</u>	<u> 10+ Units</u>	$\underline{\text{Other*}}$	<u>Total</u>
2000	12,347	2,693	1,573	777	17,390
2016**	14.689	2.519	2.116	717	20.041

<sup>\*</sup>Includes mobile home or trailer.

Source: 2000 Census.

2012-2016 American Community Survey.

TABLE 17
HOUSING STOCK PROFILE
DEFINING SUBSTANDARD HOUSING - HUD
GRAND ISLAND, NEBRASKA
2000 & 2016 ESTIMATE

		Complete Plumbing		Lack of Complete Plumbing		Units with 1.01+ Persons per Room	
			% of		% of		% of
	<u>Total</u>	<u>Number</u>	<b>Total</b>	<u>Number</u>	<u>Total</u>	<u>Number</u>	<u>Total</u>
2000	16,414	16,348	99.6%	66	0.4%	790	4.8%
2016 Est.*	18,859	18,804	99.7%	55	0.3%	842	4.5%

<sup>\*</sup>Subject to margin of error.

Source: 2000 Census, 2012-2016 American Community Survey.

<sup>\*\*</sup>Specified Data Used, subject to margin of error.

#### TABLE 18 - REVISED ESTIMATED YEAR HOUSING UNITS BUILT\* CITY OF GRAND ISLAND, NEBRASKA 2019

Year	<b>Housing Units</b>
2014 to Present	963
2010 to 2013	771
2000 to 2009	2,045
1990 to 1999	2,184
1980 to 1989	2,077
1970 to 1979	3,434
1960 to 1969	2,461
1950 to 1959	2,709
1940 to 1949	1,171
<u>1939 or Before</u>	3,495
Subtotal	21,310
<u>Units Lost (2010 to Present)</u>	<u>(110)</u>
Total Est. Units – 2019	21,200
% 1939 or Before	16.5%
% 1959 or Before	34.8%

<sup>\*</sup>Specified Data Used; subject to margin of error.

Source: City of Grand Island Building Inspection Department, 2018; 2012-2016 American Community Survey.

#### TABLE 19 HOUSING STOCK OCCUPANCY / VACANCY STATUS GRAND ISLAND, NEBRASKA 2000/2010/2019

	$\underline{2000}$	$\underline{2010}$	2019
a) Housing Stock	17,421	19,426	20,865
	(O=10,666; R=6,755)	(O=11,718; R=7,708)	(O=12,460; R=8,405)
b) Vacant Housing Stock	995	1,100	1,040
c) Occupied Housing Stock	16,426	18,326	19,825
Owner Occupied	10,307	11,186	11,736
Renter Occupied	6,119	7,140	8,089
d) Housing Vacancy Rate	5.7% (995)	5.7% (1,100)	5.0% (1,040)
Owner Vacancy	3.4% (359)	4.5% (532)	5.8% (724)
Renter Vacancy	9.4% (636)	7.3% (568)	3.8% (316)
e) Adjusted Vacancy Rate*	3.8% (670)	3.2% (629)	3.1% (639)
Owner Adjusted Vacancy*	2.0% (216)	1.8% (218)	3.5% (434)
Renter Adjusted Vacancy*	6.7% (454)	5.3% (411)	2.4% (205)

<sup>\*</sup> Includes **only** year-round units available for rent or purchase, meeting current housing code and modern amenities. Does not include units either not for sale or rent, seasonal units, or units not meeting current housing code.

Source: 2000, 2010 Census; City of Grand Island, 2018.

TABLE 20 OWNER OCCUPIED HOUSING VALUE GRAND ISLAND, NEBRASKA 2000-2024

	Less than <b>\$50,000</b>	\$50,000 to \$99,999	\$100,000 to \$149,999	\$150,000 to \$199,999	\$200,000 or More	Totals
2000*	1,146	5,592	1,869	510	260	9,377
2016 Est*	1,061	2,928	2,905	1,997	2,040	10,931
<u>Median Value</u>						
2000	\$82,500					
2016 Est*	\$121,100					
2019	\$125,800					
2024	\$134,900					

<sup>\*</sup> Specified Data Used. Source: 2000 Census.

2012-2016 American Community Survey Estimate.

Hanna:Keelan Associates, P.C., 2019.

TABLE 21		
GROSS RENT	Γ	
<b>GRAND ISLA</b>	ND, NEBRA	SKA
2000-2024		
	$\mathbf{Less}$	\$30
	4.1	, ф

	$\operatorname{Less}$	\$300	<b>\$400</b>	\$500	\$600	
	than	to \$399	to \$499	to \$599	or More	<b>Totals</b>
	<u>\$300</u>					
2000*	1,125	2,679	1,850	313	170	6,135
2016 Est*	419	671	2,829	2,123	1,645	7,687
Median Rent						
2000	<b>\$455</b>					
2016 Est*	<b>\$695</b>					
2019	<b>\$710</b>					
2024	<b>\$795</b>					

<sup>\*</sup> Specified Data Used. Source: 2000 Census.

 $2012\hbox{-}2016\ American\ Community\ Survey\ Estimate.}$ 

TABLE 22 SURVEY OF RENTAL PROPERTIES GRAND ISLAND/HALL COUNTY, NEBRASKA 2007-2017

	Year	Completed Surveys	Total Units	Vacancy Rate (%)	Absorption Rate (Days)
Grand	$\overline{2007}$	${27}$	2,811	3.1	19.5
Island:	2008	25	3,012	3.6	19.8
	2009	33	3,398	2.2	21
	2010	33	2,703	3.1	18
	2011	49	3,448	3.2	21.6
	2012	58	3,586	3	14.6
	2013	70	4,200	3.6	33.8
	2014	80	5,499	4.1	28
	2015	61	4,644	2.1	20.6
	2016	52	4,121	5.1	17.2
	2017	70	4,086	2.2	16.9
Hall	2007	32	2,882	3.1	24.1
County:	2008	32	3,105	3.6	21.7
	2009	39	3,472	2.2	18.2
	2010	36	2,588	3.1	17.8
	2011	<b>5</b> 3	3,573	3.4	24.7
	2012	62	3,644	3	15.9
	2013	72	4,232	3.5	33.8
	2014	86	5,563	4.1	26.8
	2015	65	4,657	2.1	20.6
	2016	59	4,445	5	17.4
	2017	74	4,137	2.2	16.8

TABLE 23A
VACANCY RATES BY UNIT TYPE
HALL COUNTY, NEBRASKA
2017

Type of Units	<b>Units Managed</b>	Available Units	Vacancy Rate (%)				
Single Family Units	263	11	4.2				
Apartments	2,797	71	2.5				
Mobile Homes	138	2	1.4				
Not Sure of Type	<u>939</u>	<u>6</u>	$\underline{0.6}$				
Total Units	4,137	90	2.2				
Source: Nebraska Investment Finance Authority, 2018.							

TABLE 23B
VACANCY RATES BY UNIT TYPE
GRAND ISLAND, NEBRASKA
2017

Type of Units	<b>Units Managed</b>	<b>Available Units</b>	Vacancy Rate (%)				
Single Family Units	261	11	4.2				
Apartments	2,760	71	2.6				
Mobile Homes	138	2	1.4				
Not Sure of Type	$\underline{927}$	<u>6</u>	0.6				
<b>Total Units</b>	4,086	90	2.2				
Source: Nebraska Investment Finance Authority, 2018.							

# TABLE 24 ESTIMATED HOUSING UNIT TARGET DEMAND (MEDIUM POPULATION PROJECTION) GRAND ISLAND, NEBRASKA 2024

		Total Housing Unit	Est. Required
<u>Owner</u>	Rental	<b>Target Demand</b>	Target Budget (Millions)
740	621	1,361	\$382.19

\*Based upon new households, housing for cost burdened households, replacement of occupied substandard/dilapidated housing stock (including housing stock experiencing plumbing, overcrowded conditions), absorb housing vacancy deficiency of structurally sound housing units, build for "pent-up" demand and calculation for local housing development capacity.

NOTE 1: Housing development activities should include both new construction and purchase-rehab/resale or re-rent activities.

NOTE 2: Downtown Housing Demand: 24 Owner Units, 46 Rental. Units

Source: Hanna: Keelan Associates, P.C., 2019.

## TABLE 25 AREA HOUSEHOLD INCOME (AMI) BY PERSONS PER HOUSEHOLD (PHH) HALL COUNTY, NEBRASKA HUD METRO FMR AREA 2019

	<u>1PHH</u>	<u> 2PHH</u>	<u> 3PHH</u>	<u>4PHH</u>	<u> 5PHH</u>	<u>6PHH</u>	<u> 7PHH</u>	<u>8PHH</u>
30% AMI	\$14,700	\$16,800	\$18,900	\$21,000	\$22,700	\$24,400	\$26,050	\$27,750
50% AMI	\$24,500	\$28,000	\$31,500	\$35,000	\$37,800	\$40,600	\$43,400	\$46,200
60% AMI	\$29,400	\$33,600	\$37,800	\$42,000	\$45,360	\$48,720	\$52,080	\$55,440
80% AMI	\$39,200	\$44,800	\$50,400	\$56,000	\$60,500	\$65,000	\$69,450	\$73,950
100%AMI	\$49,000	\$56,000	\$63,000	\$70,000	\$75,600	\$81,200	\$86,800	\$92,400
125%AMI	\$61,250	\$70,000	\$78,750	\$87,500	\$94,500	\$101,500	\$108,500	\$115,500

Source: U.S. Department of Housing and Urban Development – 2019 Adjusted Home Income Limits.

#### **TABLE 26**

#### ESTIMATED YEAR-ROUND HOUSING UNIT TARGET DEMAND BY AMI INCOME SECTOR (MEDIUM POPULATION PROJECTION) GRAND ISLAND, NEBRASKA 2024

	<u>Income Range</u>							
	0-30%	31-60%	$\mathbf{61\text{-}80\%}$	<b>81</b> - <b>125</b> %	126%+			
	$\underline{\mathbf{AMI}}$	$\underline{\mathbf{AMI}}$	$\underline{\mathbf{AMI}}$	$\underline{\mathbf{AMI}}$	$\underline{\mathbf{AMI}}$	<b>Totals</b>		
Owner*:	<b>24</b>	46	84	192	<b>394</b>	<b>740</b>		
Rental**:	$\bf 52$	88	130	226	$\boldsymbol{125}$	$\boldsymbol{621}$		

<sup>\*</sup>Estimated 628 units of new construction; estimated 112 units for Purchase/Rehab/Resale.

#### TABLE 27 HOUSING UNIT TARGET DEMAND – HOUSEHOLD TYPE BY AMI GRAND ISLAND, NEBRASKA 2024

OWNER	<u>H0</u>	OUSEHOL	D AREA M	EDIAN INC	OME (AN	<u>/II)</u>	Workforce
<u>UNITS</u>	<u>0%-30%</u>	<u>31%-60%</u>	<u>61%-80%</u>	$\underline{81\%\text{-}125\%}$	<u>126%+</u>	<b>Totals</b>	$\underline{\mathbf{Sector}}$
Elderly (55+)	0	8	12	78	124	222	$\bf 54$
Family	14	7	63	108	270	482	426
Special							
Populations <sup>1</sup>	<u>10</u>	<u>11</u>	<u>9</u>	<u>6</u>	<u>0</u>	<u>6</u>	<u>8</u>
Subtotals	<b>24</b>	46	84	192	<b>394</b>	<b>740</b>	488
RENTAL							
<u>UNITS*</u>							
Elderly (55+)	10	36	40	80	71	<b>237</b>	<b>35</b>
Family	30	36	80	139	54	339	<b>266</b>
Special							
Populations <sup>1</sup>	$\underline{12}$	<u>16</u>	<u>10</u>	<u>7</u>	<u>0</u>	$\underline{45}$	<u>6</u>
Subtotals	$\bf 52$	88	130	<b>226</b>	125	621	307
Totals	<b>76</b>	134	214	418	<b>519</b>	1,361	<b>795</b>

<sup>\*</sup> Includes lease- or credit-to-own units.

Note: Housing demand includes both new construction & purchase/rehab/resale or re-rent.

Source: Hanna: Keelan Associates, P.C., 2019.

<sup>\*\*</sup>Estimated 527 units of new construction; estimated 92 units for Purchase/Rehab/Re-Rent. Source: Hanna:Keelan Associates, P.C., 2019.

<sup>&</sup>lt;sup>1</sup> Any person with a special housing need due to a cognitive and/or mobility disability.

#### **TABLE 28**

#### HOUSING UNIT TARGET DEMAND – UNIT TYPE/PRICE POINT (PRODUCT) BY AMI GRAND ISLAND, NEBRASKA 2024

#### PRICE - PURCHASE COST (Area Median Income)

Owner <u>Units*</u>	(0%-30%) <b>\$88,630*</b>	(31%-60%) <b>\$133,000*</b>	(61%-80%) <b>\$207,000*</b>	(81%-125%) <b>\$310,000*</b>	(126%+) \$ <b>372,000*+</b>	<u>Totals</u>	Work Force <u>\$189,000*</u>
1 Bedroom <sup>1</sup>	0	0	0	27	31	<b>58</b>	0
$2~{ m Bedroom^1}$	7	20	30	60	80	197	<b>56</b>
<u>3+ Bedroom</u>	<u>17</u>	<u>26</u>	$\underline{54}$	<u>105</u>	<u>283</u>	$\underline{485}$	$\underline{432}$
Totals	24	46	84	192	<b>394</b>	<b>740</b>	488

#### PRICE - PURCHASE COST (Area Median Income)

Rental <u>Units**</u>	(0%-30%) <b>\$425**</b>	(31%-60%) <b>\$640**</b>	(61%-80%) <b>\$925**</b>	(81%125%) <b>\$1,140**</b>	(126%+) <b>\$1,420**</b> +	<u>Totals</u>	Work Force <u>\$825**</u>
1 Bedroom <sup>1</sup>	20	26	32	64	32	174	36
2 Bedroom <sup>1</sup>	22	50	68	108	72	<b>320</b>	178
<u>3+ Bedroom</u>	<u>10</u>	<u>12</u>	<u>30</u>	$\underline{54}$	<u>21</u>	127	$\underline{93}$
Totals	$\bf 52$	88	130	226	$\boldsymbol{125}$	$\boldsymbol{621}$	307

<sup>&</sup>lt;sup>1</sup> Includes Downtown Housing Units.

Note: Housing demand includes both new construction & purchase/rehab/resale or re-rent.

Source: Hanna: Keelan Associates, P.C., 2019.

<sup>\*</sup>Average Affordable Purchase Price; varies with unit type and household size.

<sup>\*\*</sup>Average Affordable Monthly Rent; varies with unit type and household size.

## TABLE 29 HOUSING TARGET DEMAND – HOUSING LAND USE PROJECTIONS/ PER HOUSING TYPE/ AGE SECTOR GRAND ISLAND, NEBRASKA 2024

2021		#Owner/	Land Requirements						
Age Sector	Type of Unit	#Rental	(Acres)^						
18 to 54 Years**	Single Family Unit	404 / 60*	176						
	Patio Home Unit	24 / 10	10						
	Town Home Unit	50 / 40*	11						
	Duplex/Triplex Unit	16 / 90	20						
	Apartment - 4+ Units***	24 / 184	17						
Totals		518 / 384	234 Acres						
55+ Years	Single Family Unit	94 / 12	40						
	Patio Home Unit	36 / 15	15						
	Town Home Unit	52 / 38	20						
	Duplex/Triplex Unit	20 / 107	23						
	Apartment - 4+ Units***	20 / 65	7						
Totals		222 / 237	105 Acres						
TOTAL UNITS / ACRES		740 / 621	339 Acres						
TOTAL UNITS / ACRES OF	F NEW CONSTRUCTION	628 / 527	295 Acres / 885 Acres^^						
*Includes Credit-To-Own Units.	:41 3:1:1:4								
**Includes housing for persons w ***Includes housing in Downtown									
^Includes Public Right-of-Way.									
^^Residential Land Use Plan Des									
Source: Hanna:Keelan Associate	Source: Hanna:Keelan Associates, P.C., 2019.								

TABLE 30 HOUSING STRUCTURAL COND	DITION SURVEY					
GRAND ISLAND, NEBRASKA						
2018						
Excellent	3					
Very Good	113					
Good/Very Good	18					
Good	3,875					
Average/Good	341					
Average	12,181					
Badly Worn/Average	176					
Badly Worn	717					
Worn Out/Badly Worn	8					
Worn Out	<u>102</u>					
Total	17,534					
Source: Grand Island Regional Planning/						
Community Development, 2018.						

#### **TABLE 31**

ESTIMATED HOUSING UNIT REHABILITATION/DEMOLITION TARGET DEMAND GRAND ISLAND, NEBRASKA 2024

# Rehabilitated /

Est. Cost\*

**Demolition** 

592 / \$23.1M

289

Source: Hanna: Keelan Associates, P.C., 2019.

<sup>\*</sup>Based upon Hall County Assessor Data, Field Inspections and Age of Housing Data.

Name & Address	Year	Units	Project Type	Rent Range	Occup./Wait List
Hall County Housing Authority	N/A	394 Total	HUD	30% Income	N/A
1834 W 7 <sup>th</sup> Street		Units	Elderly/Multifamily	0011 2220022	Sect 8 Vouchers
Grand Island, NE 68803			Section 8		Available = 499
308-385-5530					Active = 430
Cherry Park I Apartments	1997	2-Bd: 36	NIFA (LIHTC)	2-Bd: \$595-\$620	94%
415 S Cherry Street	1991	3-Bd: 24	DED, HUD	3-Bd: \$710	Yes (5)
Grand Island, NE 68801		5-Du. 24	Section 8	5-Βα. φ/10	1 es (5)
308-882-5445					
Cherry Park II Apartments	1999	2-Bd: 36	NIFA (LIHTC)	2-Bd: \$595-\$620	94%
415 S Cherry Street		3-Bd: 24	DED, HUD	3-Bd: \$710	Yes (5)
Grand Island, NE 68801			Section 8	,	. ,
308-882-5445					
Colonial Square Apartments	N/A	2-Bd: 40	NIFA (LIHTC)	\$617-\$747 MR	98%
524 E 16 <sup>th</sup> Street		3-Bd: 16	HUD	30% Income	No
Grand Island, NE 68801					
308-384-7874					
Ridgewood CROWN	2009	3 Bd: 10	NIFA (LIHTC)	3-Bd: \$660	92%
711 Ridgewood Ave		5-Bd: 2	Single Family	5-Bd: \$705	Yes (60)*
Grand Island, NE 68803				, -	*same waiting list as
308-946-3826					Westridge CROWN
CONTINUED:					

Name & Address	Year	Units	Project Type	Rent Range	Occup./Wait List
Riverbend Apartments I & II	2003	1-Bd: 112	NIFA (LIHTC)	1 Bd: \$500-615	97%
101-116 Lakeview Circle		2-Bd: 112	Multifamily	2-Bd: \$590-\$715	No
Grand Island, NE 68803		3-Bd: 32		3-Bd: \$725-\$825	
308-398-0678		*209 LIHTC			
Silverwood Apartments	1995	4-Bd: 20	NIFA (LIHTC)	\$685	100%
710 W Stolley Park Rd			Multifamily		Yes
Grand Island, NE 68801			-		
308-390-4833					
Southlawn Apartments I	2000	2-Bd: 36	NIFA (LIHTC)	\$535	100%
1715-1819 Ada Street			Elderly		Yes
Grand Island, NE 68803			-		
308-390-4833					
Southlawn Apartments II	2000	2-Bd: 16	NIFA (LIHTC)	\$535	88%
1815-1821 Henry Street;		*7 LIHTC	Elderly		Yes
1804-1830 Ada Street		Units			
308-390-4833					
Southlawn Apartment III	2001	2-Bd: 20	NIFA (LIHTC)	\$535	85%
Scattered			Elderly		Yes
Addresses					
308-390-4833					
Stonewood Townhomes	2011	2-Bd: 20	NIFA (LIHTC)	2-Bd: \$540	100%
Stonewood Ave		3-Bd: 4	Elderly	3-Bd: \$595	Yes (150+)*
Grand Island, NE					*same waiting list
308-946-3826					as Windridge
Stonewood Townhomes II	2012	2-Bd: 24	NIFA (LIHTC)	2-Bd: \$540	100%
Stonewood Iownnomes II Stonewood Ave	2013	2-Ba: 24 3-Bd: 6	Elderly	3-Bd: \$595	Yes (150+)*
Grand Island, NE		o-Du. v	Elderly	5-Du. 5999	*same waiting list
308-946-3826	+				as Windridge
300-940-3020	1				as windringe
CONTINUED:					
COMITMOLD.				1	1

NI O A I I	<b>37</b>	TT*4	Description of TD	Daniel Daniel	Occup./
Name & Address	Year	<u>Units</u>	Project Type	Rent Range	Wait List
Victory Place	2016	1-Bd: 20 2-Bd: 6	Veterans	N/A	N/A
2325 N Broadwell Ave		Z-Ba: 6			
Grand Island, NE 68803					
308-258-3933					
Westridge CROWN	2010	3-Bd: 10	NIFA (LIHTC)	3-Bd: \$660	100%
Ridgewood & Deerwood Ave		5-Bd: 2	Single Family	5-Bd: \$705	Yes (60)*
Grand Island, NE				·	*same waiting list as
308-946-3826					Ridgewood CROWN
Windridge Townhomes	2008	2-Bd: 40	NIFA (LIHTC)	\$530	100%
723-945 Windridge Ave			Elderly		Yes (150+)*
Grand Island, NE 68803					*same waiting list
308-946-3826					as Stonewood
Windridge Townhomes II	2009	2-Bd: 18	NIFA (LIHTC)	\$530	100%
835 Windridge Ave			Elderly		Yes (150+)*
Grand Island, NE 68803					*same waiting list
308-946-3826					as Stonewood
Woodland Park Townhomes I	2008	2-Bd: 24	NIFA (LIHTC)	2-Bd: \$545	93%
4180 Pennsylvania Ave		3-Bd: 4	Elderly	3-Bd: \$585	Yes
Grand Island, NE 68803					
308-390-4833					
Woodland Park Townhomes II	2008	2-Bd: 18	NIFA (LIHTC)	2-Bd: \$545	100%
4180 Pennsylvania Ave	2008	3-Bd: 8	Elderly	3-Bd: \$585	Yes
Grand Island, NE 68803		5-Du. 6	Elderly	5-Da. \$565	(150-200)
308-390-4833					(100-200)
000-090-4000					
Nursing & Assisted/Independen	nt Living F	<u>'acilities</u>	<u> </u>		
Bickford Senior Living	N/A	44	Assisted	N/A	N/A
3285 Woodridge Blvd		Total Units	Living		
Grand Island, NE 68801					
308-384-3800					
CONTINUED:					

Name & Address	Year	<u>Units</u>	Project Type	Rent Range	Occup./ Wait List
Edgewood Vista	1990s	AL: 14	Assisted Living	\$4,000-\$6,000	79%
214 N Piper Street				(Monthly)	No
Grand Island, NE 68803					
308-384-0717					
Golden Living Center-Lakeview	1990s	95 total	Skilled Nursing	\$6,500-\$7,000	73%
1405 W US Highway 34	10008	SN & AL	Assisted Living	Private Pay	No
Grand Island, NE 68801		beds	Absisted Living	111vate 1 ay	110
308-382-6397		beas			
Good Samaritan Society	2000s	67	Skilled Nursing	N/A	N/A
4075 Timberline Street		Total Units/	Assisted Living		1,,11
Grand Island, NE 68803		Beds	110010000 121 ( IIIg		
308-384-3535		2000			
Grand Island Country House	N/A	29 Beds	Assisted Living	\$5,800+	N/A
833 Alpha Street	11/11	20 Beas	Thomsted Enving	Monthly	11/21
Grand Island, NE 68803				1,101101111	
308-381-1988					
Grand Island Park Place	1980s	85	Skilled Nursing	N/A	N/A
610 N Darr Ave	10005	Total beds	DRING TURISHING	10/11	11/21
Grand Island, NE 68803		10tal scas			
308-382-2635					
Lebensraum Assisted Living	1954	33	Assisted Living	N/A	N/A
118 S Ingalls Street	1001	Total Beds	Tibblisted Elving	11/11	14/11
Grand Island, NE 68803		100012000			
308-382-9066					
Primrose Retirement Community	2005	AL: 32 Beds	Assisted Living	N/A	97%
3990 W Capital Ave		IL: 36 Units	Independent Living	2.112	Yes
Grand Island, NE 68803					100
308-210-4520					
CONTINUED:					

					Occup./
Name & Address	<u>Year</u>	<u>Units</u>	Project Type	Rent Range	Wait List
Riverside Lodge	1988	AL: 68 Beds	Assisted Living	N/A	N/A
404 Woodland Drive		IL: 54	Independent Living		
Grand Island, NE 68801		1- & 2-Bd			
308-382-1657		units			
St Francis Memorial Health Center	N/A	SN: 36	Skilled Nursing	N/A	42%
2116 W Faidley Ave			J		No
Grand Island, NE 68803					
308-398-5880					
Tiffany Square Care Center	N/A	103	Skilled Nursing	N/A	N/A
3119 W Faidley Ave		Total Beds			
Grand Island, NE 68803					
308-384-2333					
The Heritage at Sagewood	N/A	AL:60 units	Assisted Living	\$3,500-\$7,500	AL: 89%
1920 Sagewood Ave		AU:26 units	Alzheimers Unit	Monthly	MU: 50%
Grand Island, NE 68803		NF: 136	Skilled Nursing	V	No
308-398-8005		Total Beds			
Wedgewood Care Center	N/A	76	Skilled Nursing	N/A	N/A
800 Stoeger Drive		Total Units			
Grand Island, NE 68803					
308-382-5440					
AT = A · · · · IT · · · IT · ·					

AL = Assisted Living Units.

AU = Alzheimer's Units.

NF = Nursing Facility Beds.

IL = Independent Living Units.

N/A = Not Available.

Source: Project Developers & Property Management Agencies, 2019.